

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK  
(Manhattan Division)**

<b>In re</b>  <b>GENEVER HOLDINGS LLC,</b>  <b>Debtor.</b>	<b>Case No. 20-12411 (JLG)</b> <b>Chapter 11</b>
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**INSTRUCTIONS FOR TELEPHONIC SECTION 341 MEETING OF CREDITORS**

In accordance with the Notice of Section 341(a) Meeting of Creditors, the section 341 meeting of creditors for the above-captioned case scheduled for **December 18, 2020 at 2:30 p.m.** (the “Designated Meeting Time”) will be conducted by **telephone conference**.

All parties shall appear by phone at the section 341 at the Designated Meeting Time in accordance with the instructions below.

**Call-in Information:**

On the date and time set forth above, parties shall dial-in to the meeting using the following dialing instructions:

Meeting Dial-in No: **877-429-4160**, and

when prompted enter the

Participant Code: **2472913**, followed by #.

To avoid confusion or technical difficulties, attendees are instructed to call in at the

Designated Meeting Time, not before that time, and to disconnect the call after their meeting is concluded. Thank you for you anticipated cooperation in this regard.

**Date: December 17, 2020**

**WILLIAM K. HARRINGTON  
UNITED STATES TRUSTEE  
Region 2**

**By Counsel:**

/s/Richard C. Morrissey

**Richard C. Morrissey**

Trial Attorney

201 Varick Street, Room 1006

New York, New York 10014

Tel.: (212) 510-0500, ext. 206

In re:  
Genever Holdings LLC  
Debtor(s)

Case No. 20-12411-jlg  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0208-1

User:

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Date Rcvd: Dec 22, 2020

Form ID: pdf001

Total Noticed: 17

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
++	Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. 342(f)/Fed.R.Bank.P.2002(g)(4).

### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 24, 2020:

Recip ID	Recipient Name and Address
db	Genever Holdings LLC, 781 Fifth Avenue, Apt. 1801, New York, NY 10022-5520
7772040	Adam Leitman Bailey P.C., 1 Battery Park Plz Fl 18, New York, NY 10004-1646
7772041	Bravo Luck Limited, P.O. Box 957, Off Shore Incorporation Centre, Road Town, Tortola, British Virgin Islands
7793717	+ Foley & Lardner LLP, 90 Park Avenue, New York, NY 10016-1301
7772043	Lawall & Mitchell LLC, 162 E 64th St, New York, NY 10065-7478
7772044	++ NEW YORK STATE ATTORNEY GENERAL, 28 LIBERTY STREET, NY NY 10005-1496 address filed with court:, New York State Attorney General, 120 Broadway, New York, NY 10271-0002
7772045	+ NYC Dep't of Finance, Legal Affairs, 345 Adams St Fl 3, Brooklyn, NY 11201-3739
7772046	NYC Dept of Law, Attn: Bernadette Brennan, Esq., 100 Church St Rm 5-233, New York, NY 10007-2601
7792608	+ Pacifica Alliance Asia Opportunity Fund L.P, c/o D. Spelfogel, R. Bernard and A. Nann, Foley & Lardner LLP, 90 Park Avenue, New York, NY 10016-1301
7772049	Qiang Guo, c/o Bravo Luck Limited, P.O. Box 957, Off Shore Incorporation Centre, Road Town, Tortola British Virgin Islands
7772050	Romer Debbas LLP, 275 Madison Ave Ste 801, New York, NY 10016-1153
7772051	+ The Sherry Netherland, 781 5th Ave, New York, NY 10022-1046
7772669	+ The Sherry-Netherland, Inc., c/o Stroock & Stroock & Lavan LLP, Attn Gabriel E. Sasson, Esq., 180 Maiden Lane, New York, NY 10038-4982

TOTAL: 13

### Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
7772042	Email/Text: sbse.cio.bnc.mail@irs.gov	Dec 22 2020 19:28:00	Internal Revenue Service, Centralized Insolvency Operations, PO Box 7346, Philadelphia, PA 19101-7346
7772047	Email/Text: nys.dtf.bncnotice@tax.ny.gov	Dec 22 2020 19:29:00	NYS Dep't of Taxation, Bankruptcy/Special Procedure, PO Box 5300, Albany, NY 12205-0300
7793716	+ Email/Text: mkremer@omm.com	Dec 22 2020 19:28:00	O'Melveny & Myers LLP, Daniel Shamah, 7 Times Square, New York, NY 10036-6524
7772048	Email/Text: mkremer@omm.com	Dec 22 2020 19:28:00	Pacific Alliance Asia, Opportunity Fund LP, c/o O'Melveny & Myers, 7 Times Sq, New York, NY 10036-6524

TOTAL: 4

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Pacific Alliance Asia Opportunity Fund L.P.
cr		The Sherry-Netherland, Inc.

TOTAL: 2 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

District/off: 0208-1

User:

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Date Rcvd: Dec 22, 2020

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Total Noticed: 17

## NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 24, 2020

Signature: /s/Joseph Speetjens

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 17, 2020 at the address(es) listed below:

Name	Email Address
Daniel Shamah	on behalf of Creditor Pacific Alliance Asia Opportunity Fund L.P. dshamah@omm.com daniel-shamah-9039@ecf.pacerpro.com
Douglas E. Spelfogel	on behalf of Creditor Pacific Alliance Asia Opportunity Fund L.P. dspelfogel@foley.com
Edward Moss	on behalf of Creditor Pacific Alliance Asia Opportunity Fund L.P. emoss@omm.com edward-moss-3905@ecf.pacerpro.com
Gabriel Sasson	on behalf of Creditor The Sherry-Netherland Inc. gsasson@stroock.com, mmagzamen@stroock.com;mlaskowski@stroock.com;dmohamed@stroock.com
J. Ted Donovan	on behalf of Debtor Genever Holdings LLC TDonovan@GWFGlaw.com
Kevin J. Nash	on behalf of Debtor Genever Holdings LLC KNash@gwfglaw.com jstrauss@gwfglaw.com
Stuart Sarnoff	on behalf of Creditor Pacific Alliance Asia Opportunity Fund L.P. ssarnoff@omm.com stuart-sarnoff-1059@ecf.pacerpro.com
United States Trustee	USTPRegion02.NYECF@USDOJ.GOV

TOTAL: 8